

21 May 2026

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Somerley Capital Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Chow Chung Yan Stephanie	21 May 2026	Options	Employee share option	Exercising of option / traded option contract	148,500	18 December 2024	17 December 2028	\$0.7200	\$106,920.0000	0
		Options	Employee share option	Exercising of option / traded option contract	148,500	18 December 2025	17 December 2028	\$0.7200	\$106,920.0000	0

End



Note:

Chow Chung Yan Stephanie is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.