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SOMERLEY CAPITAL HOLDINGS LIMITED

Somerley Capital Holdings Limited

新百利融資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8439)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 23 AUGUST 2022

Somerley Capital Holdings Limited (the “Company”) is pleased to announce that at the annual general meeting (the “AGM”) of the Company held at 17/F., Leighton Centre, 77 Leighton Road, Causeway Bay, Hong Kong on Tuesday, 23 August 2022 at 11:30 a.m., all the resolutions (the “Resolutions”) as set out in the circular (the “Circular”) incorporating the notice of the AGM dated 24 June 2022 (the “Notice”) were duly passed as ordinary resolutions by the Shareholders by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

The poll results in respect of the Resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approx. %)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and auditor of the Company for the year ended 31 March 2022.	83,591,772 (100.0000%)	0 (0.0000%)
2.	To declare a final dividend of HK2.5 cents per Share out of the share premium account of the Company.	83,591,772 (100.0000%)	0 (0.0000%)
3.	(a) To re-elect Mr. SABINE Martin Nevil as an executive director of the Company.	83,591,772 (100.0000%)	0 (0.0000%)
	(b) To re-elect Mr. LAW Cheuk Kin Stephen as an independent non-executive director of the Company.	83,591,772 (100.0000%)	0 (0.0000%)

ORDINARY RESOLUTIONS		Number of Votes (Approx. %)	
		For	Against
4.	To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	83,591,772 (100.0000%)	0 (0.0000%)
5.	To re-appoint SHINEWING (HK) CPA Limited as auditor of the Company and to authorise the board of directors of the Company to fix its remuneration.	83,591,772 (100.0000%)	0 (0.0000%)
6.	To grant a general mandate to the directors of the Company to allot, issue and deal with new Shares not exceeding 20% of its issued Shares as at the date of passing this resolution.	83,591,771 (99.9999%)	1 (0.0001%)
7.	To grant a general mandate to the directors of the Company to repurchase Shares not exceeding 10% of its issued Shares as at the date of passing this resolution.	83,591,772 (100.0000%)	0 (0.0000%)
8.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional Shares not exceeding the aggregate number of the Shares repurchased by the Company pursuant to the general mandate granted under resolution no. 7.	83,591,771 (99.9999%)	1 (0.0001%)

The description of the Resolutions above is a summary only. The full text appears in the Notice.

As at the date of the AGM:

- (a) The total number of the Shares in issue and entitling the holders to attend and vote on the Resolutions at the AGM: 142,355,094.
- (b) The total number of Shares entitling the holder to attend and abstain from voting in favour of the Resolutions at the AGM as set out in rule 17.47A of the GEM Listing Rules: Nil.
- (c) None of the Shareholders stated their intention in the Circular to vote against any of the Resolutions at the AGM.
- (d) None of the Shareholders is required under the GEM Listing Rules to abstain from voting on any of the Resolutions at the AGM.

As more than 50% of the votes cast were in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company.

Mr. SABINE Martin Nevil, Mr. CHEUNG Tei Sing Jamie, Mr. CHOW Wai Hung Kenneth, Mr. CHENG Yuk Wo and Mr. LAW Cheuk Kin Stephen attended the AGM in person. Mr. YUEN Kam Tim Francis was unable to attend the AGM due to urgent personal matters.

The Company's Hong Kong branch share registrar, Union Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of vote taking.

By order of the Board
Somerley Capital Holdings Limited
SABINE Martin Nevil
Chairman

Hong Kong, 23 August 2022

As at the date of this announcement, the executive Directors are Mr. SABINE Martin Nevil, Mr. CHEUNG Tei Sing Jamie and Mr. CHOW Wai Hung Kenneth; the independent non-executive Directors are Mr. CHENG Yuk Wo, Mr. YUEN Kam Tim Francis and Mr. LAW Cheuk Kin Stephen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting and will also be published on the Company's website at www.somerleycapital.com.