

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus of Somerley Capital Holdings Limited (新百利融資控股有限公司) (the “Company”) dated 15 March 2017 (the “Prospectus”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Hong Kong Public Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and District of Columbia). This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.

Prospective investors of the Offer Shares should note that pursuant to the termination provisions contained in the Underwriting Agreement, Halcyon Securities (for itself and on behalf of the Underwriters), has the right, in certain circumstances, in its absolute determination, to terminate their obligations under the Underwriting Agreement by giving notice to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements — Grounds for Termination” of the Prospectus at any time prior to 8:00 a.m. on 28 March 2017.



SOMERLEY CAPITAL HOLDINGS LIMITED

Somerley Capital Holdings Limited

新百利融資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF HONG KONG PUBLIC OFFERING

Number of Offer Shares : 35,000,000 Offer Shares
Offer Price : HK\$2.05 per Offer Share, excluding brokerage fee of
1%, SFC transaction levy of 0.0027% and Stock
Exchange trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 8439

Joint Sponsors



SOMERLEY CAPITAL LIMITED



Halcyon Capital Limited

Joint Lead Managers



Halcyon Securities Limited



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$2.05 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.05 per Offer Share, the net proceeds from the Hong Kong Public Offering to be received by the Company, after deduction of the professional fees, underwriting commissions and other fees payable by the Company in connection with the Hong Kong Public Offering and the Listing, is estimated to be approximately HK\$56.4 million. For details regarding use of net proceeds, please refer to the paragraphs headed “Offer Price and Net Proceeds from the Hong Kong Public Offering” in this announcement.
- The Offer Shares initially offered have been over-subscribed. A total of 2,046 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 95,048,000 Offer Shares, representing approximately 2.7 times of the total number of 35,000,000 Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The final Offer Price, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Offer Shares are published on Monday, 27 March 2017 on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.somerleycapital.com.
- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
 - in the announcement to be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.somerleycapital.com by no later than 8:00 a.m. on Monday, 27 March 2017;
 - from the designated results of allocations website at www.unioniporeresults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, 27 March 2017 to 12:00 midnight on Sunday, 2 April 2017;
 - by telephone enquiry line by calling +852 3443 6133 between 9:00 a.m. and 6:00 p.m. from Monday, 27 March 2017 to Thursday, 30 March 2017 on a Business Day; and
 - in the special allotment results booklets which will be available for inspection during opening hours from Monday, 27 March 2017 to Wednesday, 29 March 2017 at all the receiving bank designated branches as set out in the paragraphs headed “Results of Allocations” in this announcement.

- Applicants who have applied for 1,000,000 or more Offer Shares using **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms, may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person (except pursuant to applications made using **YELLOW** Application Forms where the share certificate(s) will be deposited into CCASS) from Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 27 March 2017 or such other date as announced by the Company.
- Share certificates (if any) for Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant’s stock accounts or the stock accounts of their designated CCASS Participants, as appropriate, on Monday, 27 March 2017 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 27 March 2017.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 28 March 2017 provided that (a) the Hong Kong Public Offering has become unconditional in all respects; and (b) the right of termination described under the section headed “Underwriting — Underwriting arrangements — Grounds for Termination” in the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.
- Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. on Tuesday, 28 March 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Tuesday, 28 March 2017. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 8439.

OFFER PRICE AND NET PROCEEDS FROM THE HONG KONG PUBLIC OFFERING

The Offer Price has been determined at HK\$2.05 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$2.05 per Offer Share, the net proceeds from the Hong Kong Public Offering to be received by the Company, after deduction of the professional fees, underwriting commissions and other fees payable by the Group in connection with the Hong Kong Public Offering and the Listing, is estimated to be approximately HK\$56.4 million. The Company intends to use the net from the Hong Kong Public Offering as follows:

- approximately HK\$9.1 million (or approximately 16.1% of the net proceeds) to expand its corporate finance advisory business;
- approximately HK\$24.9 million (or approximately 44.2% of the net proceeds) to develop its equity capital markets business, including approximately HK\$16.1 million for supporting its underwriting business;
- approximately HK\$7.5 million (or approximately 13.3% of the net proceeds) to enhance the information technology capability of the Group;
- approximately HK\$10.9 million (or approximately 19.3% of the net proceeds) to expand the office(s) of the Group to cope with the expansion of corporate finance advisory business. In addition the Group plans to rent a new office upon the end of the tenancy contract in the current office to facilitate the expansion of corporate finance advisory business and development of the equity capital markets business and the underwriting business, including the relocation and leasehold improvement expense of the new office; and
- as to the remaining approximately HK\$4.0 million (or approximately 7.1% of the net proceeds) to be applied as the general working capital of the Group.

Please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus for further information.

LEVEL OF INDICATIONS OF INTERESTS UNDER THE HONG KONG PUBLIC OFFERING

The Company announces that at the close of the application lists at 12:00 noon on Monday, 20 March 2017, a total of 2,046 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 95,048,000 Offer Shares, representing approximately 2.7 times of the total number of 35,000,000 Offer Shares initially available for subscription under the Hong Kong Public Offering.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 4 multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application for more than 17,500,000 Shares, being 50% of the total number of Offer Shares available under the Hong Kong Public Offering, has been identified.

Out of the 2,046 valid applications for a total of 95,048,000 Offer Shares:

- 2,037 valid applications for a total of 49,048,000 Offer Shares were for Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.3 per Offer Share excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less (equivalent to approximately 280% of the 17,500,000 Offer Shares initially available for allocation in pool A of the Hong Kong Public Offering; and
- 9 valid applications for a total of 46,000,000 Offer Shares were for Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.3 per Offer Share excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million (equivalent to approximately 263% of the 17,500,000 Offer Shares initially available for allocation in pool B of the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraphs headed “Basis of Allocation under the Hong Kong Public Offering” in this announcement.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Hong Kong Public Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
POOL A			
2,000	832	672 out of 832 applicants to receive 2,000 shares	80.77%
4,000	308	2,000 shares plus 154 out of 308 applicants to receive an additional 2,000 shares	75.00%
6,000	145	4,000 shares plus 15 out of 145 applicants to receive an additional 2,000 shares	70.11%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
8,000	63	4,000 shares plus 38 out of 63 applicants to receive an additional 2,000 shares	65.08%
10,000	141	6,000 shares	60.00%
12,000	56	6,000 shares plus 19 out of 56 applicants to receive an additional 2,000 shares	55.65%
14,000	34	6,000 shares plus 17 out of 34 applicants to receive an additional 2,000 shares	50.00%
16,000	23	6,000 shares plus 14 out of 23 applicants to receive an additional 2,000 shares	45.11%
18,000	14	6,000 shares plus 9 out of 14 applicants to receive an additional 2,000 shares	40.48%
20,000	139	6,000 shares plus 126 out of 139 applicants to receive an additional 2,000 shares	39.06%
30,000	46	10,000 shares plus 33 out of 46 applicants to receive an additional 2,000 shares	38.12%
40,000	40	14,000 shares plus 16 out of 40 applicants to receive an additional 2,000 shares	37.00%
50,000	63	18,000 shares	36.00%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
60,000	14	20,000 shares plus 7 out of 14 applicants to receive an additional 2,000 shares	35.00%
70,000	11	22,000 shares plus 10 out of 11 applicants to receive an additional 2,000 shares	34.03%
80,000	8	26,000 shares plus 2 out of 8 applicants to receive an additional 2,000 shares	33.13%
90,000	6	28,000 shares plus 3 out of 6 applicants to receive an additional 2,000 shares	32.22%
100,000	36	30,000 shares plus 18 out of 36 applicants to receive an additional 2,000 shares	31.00%
150,000	9	44,000 shares plus 5 out of 9 applicants to receive an additional 2,000 shares	30.07%
200,000	16	58,000 shares plus 8 out of 16 applicants to receive an additional 2,000 shares	29.50%
250,000	4	72,000 shares plus 1 out of 4 applicants to receive an additional 2,000 shares	29.00%
300,000	4	84,000 shares plus 3 out of 4 applicants to receive an additional 2,000 shares	28.50%
350,000	1	98,000 shares	28.00%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
400,000	5	110,000 shares	27.50%
500,000	9	134,000 shares plus 5 out of 9 applicants to receive an additional 2,000 shares	27.02%
800,000	1	214,000 shares	26.75%
900,000	1	238,000 shares	26.44%
1,000,000	3	262,000 shares	26.20%
1,500,000	4	392,000 shares	26.13%
2,000,000	<u>1</u>	520,000 shares	26.00%
TOTAL	<u><u>2,037</u></u>		
POOL B			
2,500,000	1	952,000 shares	38.08%
3,000,000	3	1,142,000 shares	38.07%
3,500,000	2	1,332,000 shares	38.06%
4,000,000	1	1,522,000 shares	38.05%
6,000,000	1	2,282,000 shares	38.03%
17,500,000	<u>1</u>	6,654,000 shares	38.02%
TOTAL	<u><u>9</u></u>		

RESULTS OF ALLOCATIONS

The results of allocation of the Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of the Offer Shares under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in the announcement to be published on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.somerleycapital.com by no later than 8:00 a.m. on Monday, 27 March 2017;
- from the designated results of allocations website at www.unioniporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 27 March 2017 to 12:00 midnight on Sunday, 2 April 2017;
- by telephone enquiry line by calling +852 3443 6133 between 9:00 a.m. and 6:00 p.m. from Monday, 27 March 2017 to Thursday, 30 March 2017 on a Business Day; and
- in the special allotment results booklets which will be available for inspection during opening hours from Monday, 27 March 2017 to Wednesday, 29 March 2017 at all the receiving bank designated branches at the addresses set out below:

Standard Chartered Bank (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A Des Voeux Road Central, Central
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No. 6–12 Nam Ning Street, Aberdeen
Kowloon	Kwun Tong Branch	G/F, 414 Kwun Tong Road, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
New Territories	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21–27 Shatin Centre Street, Shatin

Applicants applying through a designated CCASS Participant, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Offer Shares allocated to them with such broker or custodian. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form should check this announcement, and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 27 March 2017 or such other date as determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 27 March 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their stock account.

Results of applications made by applicants using White Application Forms

The following are the results of successful applications using White Application Forms. Applicants who have not provided their identification document numbers are not shown.

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
04913273000	1142000						
14514334	392000						
A9230729	2000						
D5388113	2000						
D5574782	2000						
E4906490	6000						
E6682093	2000						
E9101865	2000						
E9793899	2000						
G0125872	2000						
G4491237	16000						
G621379A	4000						
G6327310	26000						
H3501630	6000						
H3973109	6000						
K0166634	2000						
K4911431	4000						
P5739881	2000						
P8207295	2000						
Y1280625	8000						
Y2686471	8000						
Z0238342	2282000						
Z0684199	2000						
Z9209418	2000						

Results of applications using Yellow Application Forms through designated CCASS broker/custodian participants
 The following are the results of successful applications using Yellow Application Forms through designated CCASS
 broker/custodian participants. Applicants who have not provided their identification document numbers are not shown

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
16492996	2000						
A1255404	14000						
A3596403	6000						
C3225893	6000						
C4745114	2000						
C6000523	4000						
D2727138	2000						
D5344663	2000						
E7137587	2000						
E9752939	2000						
G3051268	2000						
G3639192	4000						
G6311643	6000						
K1747320	18000						
M2558896	2000						
M3588365	4000						
P3172418	4000						
Y0440858	2000						
Y4734201	2000						
Z5564736	12000						

There were no applications made by CCASS Investor Participants on Yellow Application Forms.

並沒有中央結算系統投資者戶口持有人使用黃色申請表格申請。

Results of applications under the Hong Kong Public Offering by giving electronic application instructions to HKSCC
 The following are the results of successful applications made by giving electronic application instructions to HKSCC.
 Applicants who have not provided their identification document numbers are not shown

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
0000279	2000	201250039	2000	307175314	4000	430681195	2000
0001042	6000	202063631	2000	307220210	2000	44010219	2000
0001946	12000	20216253X	2000	308036512	6000	460408423	2000
0002049	2000	202227031	4000	308060214	6000	501010557	2000
0002531	2000	203052916	8000	308288617	6000	50111264X	4000
0002732	8000	203104014	4000	309141310	4000	502070218	4000
0003121	6000	203290016	2000	30916001X	2000	50211462X	2000
0003432	2000	204226948	6000	310181220	2000	502155116	4000
0004648	2000	204290041	4000	310190017	2000	502281516	2000
0004685	22000	205040242	2000	310273354	4000	503131247	6000
0004861	14000	205071012	2000	311071655	12000	503272724	2000
0005910	6000	205181718	2000	311110035	2000	503281244	8000
0006217	2000	205206114	4000	311194247	2000	504032547	2000
0020323	2000	205310029	2000	312140012	2000	504285433	4000
0619103	26000	206140014	2000	32062319	2000	505090360	2000
0626057	6000	206155253	2000	32091119	2000	506100023	4000
0631466	6000	206192455	4000	325008100	2000	506264426	6000
0661339	4000	206287215	2000	332601196	2000	506280029	8000
0837817	6000	206302421	4000	346360373	4000	507208013	2000
0897501	24000	207021916	2000	347331738	14000	508112540	2000
0925347	8000	207062712	2000	348208729	2000	509110816	2000
0926948	6000	207153611	2000	348482068	2000	50992288	16000
0935845	18000	208180018	4000	349141267	2000	510112197	2000
0955553	6000	209117514	2000	350525198	2000	510122412	4000
E5575110	2000	209131804	8000	351025911	6000	510154012	8000
E7900477	2000	209283110	4000	351060983	8000	510210034	8000
Y1627641	2000	212170038	2000	356155085	6000	510240334	4000
001031549	4000	21230784X	4000	356436386	6000	511140044	4000
002030931	6000	218190437	2000	357403633	2000	511150012	2000
003152728	2000	220349427	10000	359416724	2000	511193213	28000
00328581X	2000	222417909	8000	359467354	2000	511240053	4000
004119723	2000	223222860	2000	360124199	2000	512050039	2000
004130418	2000	224291690	26000	360403401	6000	512276112	2000
004140710	2000	224395053	2000	361353733	4000	601204012	6000
004173211	4000	226103695	16000	363144031	2000	601311112	2000
005640100	2000	229104765	2000	365056902	10000	602164441	2000
006180020	2000	229283619	18000	366340610	6000	602262548	4000
007087954	2000	232474023	60000	370811198	2000	602281146	4000
008238318	4000	235180502	6000	37150219	18000	603192715	4000
008346500	134000	237152533	4000	374049542	6000	604082118	2000
008405300	46000	249419771	4000	375249042	4000	604240519	6000
008680600	6000	249436924	2000	378201099	8000	606120016	2000
008750400	2000	256512179	2000	380033225	32000	607040026	2000
009356600	4000	267133825	6000	381204627	6000	607082913	4000
010013517	2000	269376968	2000	383193851	4000	607275137	4000
01023082X	2000	269547063	4000	383285251	6000	608034113	4000
010290629	2000	274089507	2000	388387243	8000	608043010	6000
01226121X	2000	274359322	6000	388527889	14000	609083218	6000
012989700	6000	275254050	6000	388565053	18000	609157623	2000
027530	4000	275302057	12000	389104498	18000	609240510	6000
084390001	18000	276351418	4000	395098692	8000	610103196	2000
084390002	12000	283560415	6000	395256738	4000	610201525	2000
084390004	2000	286576384	4000	401011011	2000	611230049	4000
101015317	6000	288552920	4000	403130588	4000	612015122	2000
101102128	2000	289295107	952000	403262064	4000	612240012	8000
101120025	2000	290345370	8000	403312726	2000	621126221	2000
102090058	30000	290441C	14000	40402423X	2000	660426272	4000
10264124	8000	290699677	6000	40517841X	2000	702012510	2000
10273875	18000	290720C	4000	407135612	2000	702204035	2000
10292349	2000	291445C	4000	407235124	2000	702282330	4000
103075627	4000	291883C	4000	407273211	6000	703310812	2000
104077229	6000	292177C	4000	408150834	6000	704010611	2000
105011618	12000	292182888	18000	408206016	18000	704270734	6000
105207652	4000	294713C	2000	409060099	6000	707110341	2000
107010443	2000	296193C	2000	409131030	8000	707120285	18000
107102022	2000	298526708	6000	40916082X	2000	708015176	2000
107281014	4000	300028	2000	410052131	2000	709125216	2000
109080017	4000	300091	2000	410131955	6000	709140017	2000
110053337	2000	301105123	4000	410189049	2000	711177312	2000
11010819	18000	302242416	2000	410202575	2000	711191539	2000
11024511X	2000	303256918	4000	412151175	4000	711202017	2000
112150000	8000	305055437	8000	42010619	6000	711253560	4000
12 24287X	6000	306280522	6000	42092219	6000	712254234	2000
170228	2000	307140029	2000	430426197	6000	71227423X	2000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
712282213	2000	A986520	8000	E31350996	2000	G5981815	6000
712294683	2000	B0182457	4000	E31351902	2000	G6053164	6000
730425553	4000	B3053216	2000	E32592079	2000	G6129926	4000
766421747	4000	B4561444	2000	E3529235	8000	G6146596	6000
773005004	2000	B5983032	2000	E3673212	8000	G6149013	18000
773104179	26000	B626854A	2000	E3870913	4000	G6188426	6000
773208038	2000	C00440347	18000	E4408725	2000	G629031A	2000
773295027	8000	C03056382	4000	E4411122	2000	G6330311	2000
775781	6000	C06413398	30000	E4702801	8000	G6543714	8000
776145120	4000	C09265261	2000	E4851874	10000	G6608735	2000
787185149	2000	C09546709	4000	E49093281	8000	G6697029	2000
787862481	4000	C19520502	8000	E51350023	12000	G6754049	60000
788438125	4000	C19717502	4000	E5196314	2000	G6965473	8000
788546125	4000	C20418453	8000	E5294758	2000	G7045130	6000
788688414	2000	C2930461	2000	E53777390	4000	G813949A	2000
789015518	2000	C3275912	2000	E6071302	4000	G8139589	2000
790066351	2000	C3515646	4000	E7053448	4000	H0852688	14000
800295C	44000	C3549621	2000	E720926A	4000	H1540108	2000
800547C	2000	C3572909	4000	E740173A	4000	H3617132	16000
801128C	2000	C3594104	30000	E751261	2000	H3662553	2000
801218013	8000	C36738118	12000	E7609659	8000	H4269162	16000
802055139	2000	C3854432	2000	E8255508	2000	H4298685	8000
80214171X	2000	C38803988	8000	E8738673	2000	H4330732	4000
803040218	28000	C43655867	2000	E8827714	4000	H4511966	16000
803291015	2000	C46169611	2000	E89297373	2000	H4713356	14000
804071818	2000	C4693726	2000	E89299636	2000	H4801123	6000
805195121	4000	C5429801	6000	E8996575	32000	IS1050799	4000
805293324	4000	C5508523	14000	E9107111	2000	IS1074414	2000
806182221	2000	C5534273	6000	E943421A	6000	IS1101681	8000
807260413	2000	C613175A	6000	G0000115	12000	IS1135776	2000
809160135	2000	C6303062	4000	G1006117	2000	IS1144587	2000
809186312	4000	C6498564	2000	G1138986	4000	IS1231992	18000
80921004X	8000	D0414515	6000	G1218041	4000	IS1370959	2000
810071585	4000	D0610233	58000	G222939A	2000	IS1439010	2000
810164746	6000	D0653315	2000	G23068544	6000	IS1550806	2000
811054034	4000	D0701379	2000	G23167618	2000	IS1628282	4000
811162638	2000	D2007178	4000	G2356545	2000	IS1688689	2000
812010423	2000	D2020506	2000	G24209958	18000	IS1749541	2000
812050777	4000	D2129060	2000	G2495847	2000	IS1780348	2000
812081044	2000	D2577179	2000	G2518391	8000	IS1844419	2000
812280910	4000	D262083A	2000	G2682159	22000	IS1913427	2000
901141939	2000	D2701082	4000	G2806028	8000	IS2001266	2000
901153613	2000	D3101399	16000	G28649159	18000	IS2017010	2000
901287022	2000	D3133975	4000	G2872047	2000	IS2395439	6000
902250020	4000	D3303471	2000	G32270442	6000	IS2462728	4000
903281425	2000	D3388647	2000	G3506028	2000	IS2471842	22000
90405285X	4000	D339759	2000	G3549177	18000	IS2484237	6000
904191534	2000	D3618758	2000	G38017856	2000	IS2594794	18000
906130024	2000	D3850766	2000	G380770	20000	IS2603533	2000
906155215	4000	D4299036	2000	G3825603	4000	IS2956404	2000
90623605X	2000	D4313780	2000	G39456027	6000	IS3266496	2000
907155079	2000	D4409133	4000	G3992089	8000	IS3461871	8000
907207845	4000	D4744773	2000	G40687536	6000	IS3492622	2000
907311037	2000	D4846940	14000	G4223712	2000	IS3578792	2000
908194012	4000	D4868731	14000	G4228315	8000	IS3634159	2000
908292351	8000	D519539 0	8000	G4385526	2000	IS3634896	2000
909051725	4000	D5343357	2000	G4491512	8000	IS3811748	4000
909092748	2000	D5716021	12000	G4507648	58000	IS3817575	6000
909210017	26000	D6733345	2000	G45546911	8000	IS3817616	4000
909222012	6000	D6789618	6000	G4590731	2000	IS3843101	2000
911074812	2000	D809758	2000	G4616757	14000	IS3852416	4000
911254255	8000	D8326348	4000	G46711110	30000	IS3872423	2000
911302429	2000	D8361402	2000	G47905302	2000	IS3927159	2000
924096712	4000	E0230964	6000	G48158772	8000	IS3939063	18000
946271	4000	E0230972	6000	G48527140	2000	IS3999720	2000
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A8225233	14000	E11297610	4000	G50012028	4000	IS4039798	2000
A848218A	4000	E13706559	8000	G5125412	2000	IS4067545	8000
A8482198	4000	E17623638	12000	G5153998	2000	IS4173779	2000
A8509673	2000	E22077582	6000	G515868A	14000	IS4218798	2000
A8805043	4000	E2254127	6000	G52229769	8000	IS4267627	2000
A9049099	4000	E2397599	2000	G5441985	4000	IS4408364	18000
A932359A	18000	E28912982	2000	G57525183	2000	IS4460546	2000
A9341873	4000	E3046021	6000	G5873702	2000	IS4497684	6000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
IS4515677	2000	IS8865306	2000	M4415243	2000	W35676785	2000
IS4578627	2000	IS8974916	2000	M4438901	2000	W53955862	2000
IS4715870	2000	IS8981863	2000	OS183353	4000	W58682202	2000
IS4848183	2000	IS9090285	6000	OS200561	2000	W62104485	2000
IS4942289	2000	IS9106084	22000	P041206A	4000	W62118376	2000
IS5050220	2000	IS9127010	2000	P0540661	6000	W66392594	8000
IS5104377	2000	IS9153832	2000	P0568701	2000	W67341706	6000
IS5216040	8000	IS9283353	18000	P0644564	2000	W68453132	6000
IS5405362	2000	IS9320800	4000	P0780115	2000	W68453309	6000
IS5458588	2000	IS9338548	2000	P1963388	28000	W69693379	6000
IS5560611	6000	IS9416615	2000	P2083772	2000	W73749739	2000
IS5649178	18000	IS9455824	2000	P288080A	2000	W81104609	2000
IS5662678	2000	IS9509773	4000	P3201477	4000	W81542041	4000
IS5693956	2000	IS9619833	2000	P3587499	8000	W83971165	4000
IS5701220	2000	IS9690512	2000	P4160596	2000	W90763870	2000
IS5813387	2000	IS9764789	2000	P4166314	2000	W92673446	6000
IS5847116	4000	IS9769276	18000	P4847761	6000	Y0128633	8000
IS5870342	2000	IS9868131	2000	P4847885	8000	Y0362431	4000
IS5916781	30000	IS9882825	2000	P5884962	2000	Y0473608	2000
IS5928218	22000	IS9918666	2000	P6215975	2000	Y0497825	8000
IS5969310	2000	IS9930356	2000	P6302789	2000	Y0502799	2000
IS6093275	2000	IS9961012	2000	P6602006	6000	Y053713-4	2000
IS6235331	18000	K0204145	2000	P6737483	4000	Y0577039	4000
IS6280449	4000	K0276359	2000	P7813159	2000	Y0926556	2000
IS6346364	2000	K1131397	2000	P7903417	2000	Y0970776	2000
IS6457020	2000	K113289A	4000	P8448454	2000	Y1222102	6000
IS6538631	2000	K1544527	2000	P8523065	2000	Y1457819	2000
IS6570885	2000	K2030845	2000	P870985	16000	Y1784283	8000
IS6669836	18000	K2763087	16000	P8988335	6000	Y1891217	6000
IS6706366	6000	K2832895	8000	P9532718	4000	Y1961584	8000
IS6775120	6000	K297049A	4000	P9602082	8000	Y2413831	2000
IS6844967	20000	K3084221	2000	P9890673	2000	Y3370176	2000
IS6877401	2000	K3340341	2000	R018849	2000	Y3546045	8000
IS6896176	6000	K3507572	6000	R038621	2000	Y3670110	2000
IS6957280	60000	K3592669	18000	R0441979	2000	Y4681787	2000
IS6978455	2000	K3910504	30000	R072793	4000	Y5642750	2000
IS6991022	2000	K415665A	6000	R0805768	2000	Z0041697	2000
IS7104266	2000	K435494A	2000	R2240776	6000	Z0077225	2000
IS7132534	4000	K4513142	6000	R3115509	2000	Z0235033	8000
IS7139538	4000	K4774930	2000	R3115517	2000	Z039087A	4000
IS7166927	2000	K5041295	8000	R396834A	2000	Z051594A	6000
IS7248060	2000	K5256860	2000	R4496255	2000	Z1639391	2000
IS7285939	8000	K5346061	2000	R4546112	2000	Z2024536	2000
IS7295791	2000	K5349311	2000	R4662112	6000	Z219900A	4000
IS7417929	4000	K572708	6000	R4671723	6000	Z2326516	8000
IS7457280	4000	K6054269	10000	R4907948	2000	Z2845750	6000
IS7464397	2000	K6137296	2000	R5066343	2000	Z3265049	32000
IS7519624	2000	K6140785	2000	R5778955	4000	Z3777813	8000
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IS7532400	6000	K629911	8000	R6373517	14000	Z3861008	2000
IS7581017	4000	K646631	2000	R6908569	44000	Z3880274	4000
IS7601060	6000	K6664512	2000	R7353625	6000	Z5130388	2000
IS7754745	2000	K6876269	2000	R7558758	4000	Z5242941	2000
IS7787833	2000	K7031130	8000	R7611187	2000	Z5506132	2000
IS7811810	2000	K7790112	2000	R8398649	6000	Z558813	4000
IS7941711	2000	K7879172	2000	R870264A	2000	Z6076395	8000
IS8007202	2000	K7896670	2000	R8822998	4000	Z6116990	8000
IS8048340	6000	K7896980	4000	R9281648	6000	Z6234683	6000
IS8055791	2000	K8005214	2000	R9362761	4000	Z6520104	4000
IS8129999	4000	K8147604	30000	R9441149	6000	Z6533060	98000
IS8165606	2000	K8339074	2000	V0078662	18000	Z6727426	30000
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IS8278084	4000	K8475377	2000	V0298891	4000	Z7473215	4000
IS8288602	18000	K9492119	2000	V038917A	4000	Z763264A	6000
IS8409188	4000	M0065698	4000	V0396109	18000	Z7715626	2000
IS8444248	2000	M0184565	4000	V0666483	2000	Z7861053	2000
IS8572606	2000	M1198098	2000	V0724823	2000	Z7934069	2000
IS8638170	4000	M1281963	2000	V0781460	2000	Z8316660	2000
IS8664348	2000	M1403376	4000	V0795488	2000	Z8321273	2000
IS8824821	2000	M1423806	2000	V0887358	2000	Z868371A	2000
IS8863918	8000	M3502843	2000	V1482742	4000	Z8879754	4000
IS8864485	2000	M3750618	2000	W04075005	2000	Z914734A	12000

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Offer Shares or more and are successfully or partially successfully allocated Offer Shares and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person (except pursuant to applications made using **YELLOW** Application Forms where the share certificate(s) will be deposited into CCASS) from the Company's Hong Kong branch share registrar and transfer office, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 27 March 2017 or any other date as announced by the Company.

Applicants being an individual who is eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Union Registrars Limited. If the applicants do not collect their share certificate(s) and/or refund cheque(s) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** or **YELLOW** Application Forms (except pursuant to applications made using **YELLOW** Application Forms where the share certificate(s) will be deposited into CCASS) will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the address on their Application Forms on Monday, 27 March 2017, by ordinary post at their own risk.

Share certificates (if any) for Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participants, as appropriate, on Monday, 27 March 2017 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Monday, 27 March 2017. Immediately following the credit of the Offer Shares to their CCASS Investor Participants' stock accounts, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant's stock accounts and the amount of refund monies (if any) credited to their designated bank account.

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person within the time specified for collection will be despatched promptly by ordinary post (at the applicant's own risk) on Monday, 27 March 2017 to the address specified on the Application Forms.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 27 March 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 28 March 2017, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section headed "Underwriting — Underwriting arrangements — Grounds for Termination" of the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.

PUBLIC FLOAT REQUIREMENT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at all times of the Listing and thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of the Shares in public hands at the time of Listing. At the time of Listing, there will be 1,886 holders of the securities in the hands of the public pursuant to Rule 11.23(2)(b) of the GEM Listing Rules. The Directors confirm that, immediately after the completion of the Capitalisation Issue and the Hong Kong Public Offering, the Company will comply with the minimum public float requirement under Rule 11.23(2)(b), Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming the Hong Kong Public Offering becomes unconditional in all aspects at or before 8:00 a.m. on Tuesday, 28 March 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Tuesday, 28 March 2017. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.somerleycapital.com. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 8439.

By Order of the Board
Somerley Capital Holdings Limited
新百利融資控股有限公司
Sabine Martin Nevil
Chairman

Hong Kong, 27 March 2017

As at the date of this announcement, the executive Directors are Mr. Sabine Martin Nevil, Mr. Cheung Tei Sing Jamie and Mr. Chow Wai Hung Kenneth; and the independent non-executive Directors are Mr. Cheng Yuk Wo, Mr. Higgs Jeremy James and Mr. Yuen Kam Tim Francis.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.somerleycapital.com.